





*Allegra Tea Out of Home Report 2021 ~ A C Nielsen 52 Week sales value market share August 21 ^ New Focus Research

TWININGS

WORKPLACE

A premium brand

- Twinings is the preferred tea brand with consumers out of home*
- A globally recognised brand, with 300 years of blending expertise
- Trusted to deliver quality
- A comprehensive range of catering blends and formats available to suit all serve occasions
- Ethically sourced and sustainably produced, Twinings range delivers against ethical sourcing requirements

A leading health & wellness brand

- Twinings are market leaders in Infusions, Green Tea and Cold Infusions~
- Experts in blending tea, herbs, plants and botanicals, our master blenders craft the very best from nature
- The catering range includes blends with **added benefits**, fortified with added vitamins and minerals to support daily wellbeing

The Profit Opportunity

- Consumers are prepared to pay a 15% price premium for Speciality teas and infusions.
- Premium teas on menus can drive incremental sales such as cakes and sandwiches

A brand that consumers are willing to pay more for

Consumers are willing to pay more for the right brand and Twinings delivers this premiumisation through our versatile portfolio

Twinings is the tea brand to add **value** through **quality** ingredients and great **taste**... Premium tea brands such as Twinings are the most important factor to 53% of out of home consumers*

41% of consumers report they would choose Twinings over any other brand in a café or coffee shop* Twinings is the No.1 brand of choice for consumers out of home* Twinings are the market leaders for speciality teas, green teas and infusions*

WE NOW HAVE 3 TWININGS TEAS WITH **GREAT TASTE AWARDS** EXCLUSIVE TO OUR FOODSERVICE RANGE



Twinings are delivering against health and wellbeing trends

FOCUS ON HEALTH & WELLBEING

73% Agree "I am conscious about my health"

Consumers are looking for **non-dairy solutions- alternative milks**, which are drunk by 33% of 16-24 years old's and almost 25% of total UK population

Overall Vitamins & Mineral sales +19.5%

Consumers are increasingly looking for all natural, sugar-free drinks

Tea occasions linked to heath +60% (£260m vs 2014)



Tea consumption increased by **38%** during lockdown, overtaking coffee

ALL ABOUT EXPERIENCE

"Millennials are more likely to experiment with flavours and varieties of tea leaves. It is also a very relevant way to discover the world"- Tea and herbal association of Canada 2017

People drinking less alcohol-"Drinking less, Drinking Better"

78% of millennials would rather spend money on an experience than owning things

A premium or seasonal serve with enhanced theatre can command an additional 20% premium



43% of consumers will pay more if a premium tea serve is offered

DIGITAL INNOVATION

Disposable menus are drawing customers to browse and view menus on their phone

Serve imagery, videos and an up-to-date App menu can create quicker decision making-We have assets available to populate apps and digital menus

Enhancing the serve experience increases the likelihood of customers posting via social platforms

Consumers will not ask for products if not **visible on menus**, making tea blend listings **essential**



*Nielsen 52weeks Grocery Mults to 20.06.2020 May 2020** Source: Nielsen Tea Report 2019. Scantrack latest 12 wks October 2020** Eventbrite Millennials research 2019

Ethically and sustainably sourced

WE ARE A FORCE FOR GOOD, A PIONEER, EXPLORER, A BRAND BUILT ON RELYING ON NATURE

We are experts in tea, herbs & botanicals. Our master blenders & experts craft the best from nature We are pioneers, pushing the possibilities of what tea can be & do for people



We do things properly & are trusted to always deliver quality

We inspire you to live every day to its fullest

We live our purpose everyday, starting with our people



PEOPLE REACHED SO FAR

543,874 people positively impacted in tea and

herbs communities around the world, surpassing our 2020 goal.

Support at every step



TEA MASTERCLASSES





We know how important staff training can be. We offer tea and herbal masterclasses, either in person at the tasting bar in our flagship store in London or virtually



FULL ACTIVATION

From crop to **compostable cup** we have the materials you need to make your Twinings Activation a success

Adding value through hot and cold serve suggestions

Delicious served hot and cold, we can support with serve suggestions and recipes to add value to premium served tea menus, delivering theatre to customers and profit to your business



Catering Range & Formats

۲

TWININGS

Envelope String & Tag Range





Case Format: English Breakfast & Earl Grey 6 x 50 envelopes containing string & tag bags

Case Format: Green Tea and Infusions 12 x 20 envelopes containing string & tag bags

Case Format: English Breakfast & Earl Grey, English Breakfast Decaff 6 x 100 string & tag bags Loose Leaf Mesh Pyramid Bag

Loose Leaf Mesh Envelope & Mesh bag

TWINING

TWININGS

TWININGS

Superblends



Case Format: 4 x 20 Envelopes containing string & tag bags





Case Format: 2 x 40 mesh bags All mesh pyramid bags are compostable and bags are fully recyclable



Case Format: 4 x 20 Envelopes containing mesh bags

Workplace Serve and Merchandising Recommendations





Case Format: English Breakfast & Earl Grey 6 x 50 envelopes containing string & tag bags

Case Format: Green Tea and Infusions 12 x 20 envelopes containing string & tag bags

Case Format: Superblends: 4 x 20 envelopes containing string & tag bags

Merchandising



4 tier stand

Barista served -Premium serve



Loose leaf mesh pyramid bags Case: 2 x 40 bags All blends served hot, plus: **English Breakfast Latte** London Fog (Earl Grey latte with vanilla syrup) Revive over ice Dark Caramel Latte Dark Caramel Frappe (over ice) Honey & Rooibos latte with oat milk





Kilner Jars: 1 per flavour and Compostable cup for takeaway